



THE CITY COLLEGE FUND

BEQUEST INTENTION

INCLUDING CCNY IN YOUR ESTATE PLAN

Bequests and other testamentary gifts by generous alumni and friends have been a significant source of financial support for the College for many years. The continuation and expansion of this tradition of remembrance will contribute to the City College's future financial strength and continued academic excellence.

A gift to the City College Fund through your estate plan qualifies you as a member of the Society of 1847, created to recognize and thank donors whose foresight is building the future of CCNY. You can make a specific gift to the City College Fund of cash, securities, real estate or other property through your will, codicil or trust instrument. You can also designate the City College Fund as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate-related expenses, other bequests, or following the death of a spouse or other primary beneficiaries. Another way to include the City College of New York in your estate plan is to name the City College Fund as a beneficiary of your retirement plan or life insurance policy.

A bequest or trust provision for the benefit of the City College may qualify your estate for an estate tax charitable deduction.

SAMPLE TESTAMENTARY LANGUAGE

"I give (dollars) or (a specific asset, such as securities, real estate or other property) or (all) or (percent of the rest, residue, and remainder of my estate) to the City College Fund in New York, New York (for its general purposes) or (for the following purpose:)."

While unrestricted gifts allow the City College Fund to allocate funds to areas of greatest need, you may designate your bequest for a particular purpose or use by a specific school, program or activity at CCNY. In order to ensure that the evolving educational needs of future generations of students are met, it is advisable to include the following language with restricted gifts:

If at any time in the judgment of the City College Fund it is impossible or impracticable to carry out exactly the designated purpose, the City College Fund shall determine an alternative purpose as near as possible to the designated purpose.

If you wish to document your bequest intention at this time, please complete the form on the back of this sheet.

For more detailed information on including CCNY in your estate plan, please contact:

The City College Fund
Attn: Ilene M. Miller
160 Convent Avenue, SH 166
New York, NY 10031

Phone: 212.650.6532
Fax: 212.491.2622
E-mail: Ilene@CityCollegeFund.org
www.CityCollegeFund.org

DOCUMENTING YOUR BEQUEST INTENTION

In order to support the educational mission of the City College of New York, I have included a non-contingent bequest to the City College Fund as part of my estate plan. A copy of the relevant provision of my will, trust, or beneficiary designation form is attached. If I make any change to this provision, I will notify the City College Fund of such change.

Name

Class/Major

Street, City, State, Zip

Home Telephone Business Telephone

Business Telephone

Current Value of Bequest

Email Address

Signature

Date

Please submit this form to:

The City College Fund
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New York, NY 10031

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